

NEWS RELEASE

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PITON WEALTH Kalispell breaks ground on new office building

For Immediate Release

Kalispell, Montana – May 21, 2025 – PITON WEALTH celebrates the construction of a 6,500 square foot building at **490 Cascade Loop** in Kalispell (near the Kalispell Ford and Sherwin Williams) with a groundbreaking ceremony at **5pm** on **Thursday, May 22, 2025**.

Piton Wealth (including its predecessor firms) has been operating in Kalispell for the last 25 years. While headquartered in Kennewick, Washington, this brick-and-mortar expansion in Kalispell embodies a long-term vision for robust growth and expansion in the Flathead Valley, as the Piton team continues to serve communities across Montana from the Kalispell office.

Piton Wealth is a financial planning firm that focuses uniquely on comprehensive planning and advice. The team also manages assets as an essential component of their dedication to optimum asset diversification, tax planning, estate planning, strategic charitable gifting and family gifting. Piton's team is highly credentialed, boasting both the most advanced technical education in the industry, combined with deep experience, both in tenure and complex case exposure. The firm also specializes in growing collegial relationships with professional colleagues, such as clients' attorneys and accountants. CEO Michelle Clary adds, "We prize these relationships as a key way that our team partners with our Montana clients so that across the state they can secure the brightest futures for their families and the charities about which they are passionate." These relationships also include direct community involvement. Just in 2025, for example, the Piton team committed to a quarterly service day to the Flathead chapter of Habitat for Humanity, where our team will leave our Piton offices and volunteer at the Habitat Re-Store.

In the next 10 years, Piton will seek to provide 10 professional careers to residents of the Flathead Valley. Clary emphasizes, "We support advanced education for these professionals and, while doing so, we will be helping our clients find financial confidence and clarity. This growth path will include guiding and advising over 600 Montanan households as they in turn will be maximizing their life objectives---giving back to charities, supporting their communities, and passing on their legacy to their families."



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