AS SEEN IN *Forbes, Fortune* AND *Money*

BUILDING WEALTH
WASHINGTON

PITON
WEALTH

Customized Plans for a Confident Financial Future

Strategic planning

Clients who meet with Wealth Advisor Michelle Clary can expect an individualized review of their situation and know their values and goals will be integrated into a successfully coordinated financial plan.

"We enjoy working with those who are intentional about their future, people who want to be involved in the planning process and engage in the planning relationship," Clary says.

Creativity and Commitment

No two members' journeys are the same—even if their end goals seem similar. Customization, Clary stresses, is the key to optimal success.

"It's not just about the products; it's how we apply those products for each member. That's the magic of comprehensive financial planning," she says. "We put creative options on the table that challenge us to look at things differently."

Clary specializes in the design and implementation of advanced planning strategies. For many clients, this involves working with their advisors to establish, fund and leverage multi-generational wealth strategies, frequently in tandem with philanthropic techniques.

Her unique approach, coupled with extensive training and experience as a Certified Financial Planner,™ has led Clary to have one of the highest client satisfaction ratings in the Thrivent Investment Management® organization. Clary points to her relationships with clients throughout the country and credits the growth of her practice these past 16 years primarily to client referrals. "Our clients appreciate our long-term success and dedication to helping them meet their goals," she says.

Piton Wealth is located at 11257 W. Clearwater Avenue in Kennewick, WA. Call **509-582-0570** or visit **pitonwealth.com** for more information.

Values-Driven Perspective

With more than $109.2 billion in assets under management as of December 31, 2015, Thrivent Financial is a membership-owned organization founded in 1908 that offers a variety of financial services, including managed investment and retirement accounts, as well as risk management products important to families and retirees.

"Thrivent starts and ends with the member," Clary says. It's during open-ended financial conversations that members know they are valued and respected, that their best interests are top priority and that Clary helps clients own the process and confidently plan for their future.

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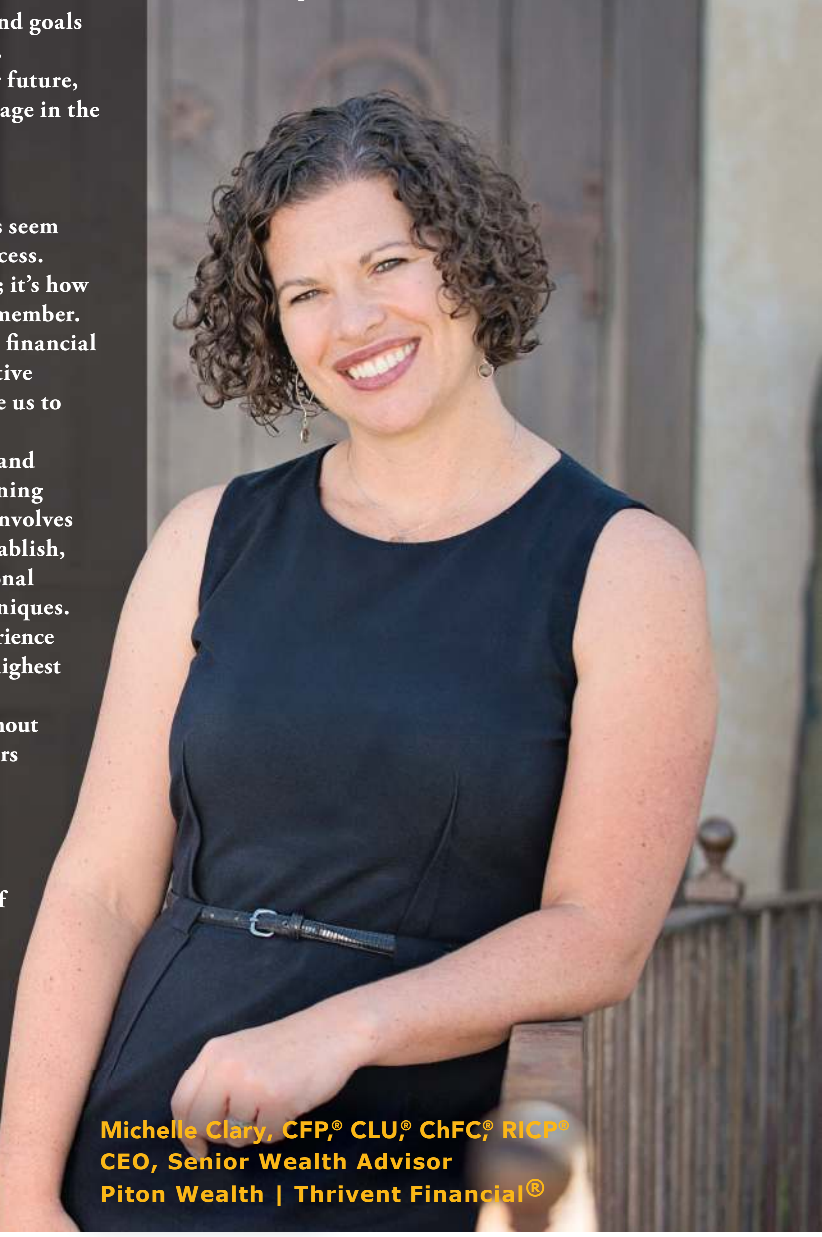

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Piton Wealth | Thrivent Financial®

Featured in the February 2014 issues of Forbes, Fortune, and Money magazines.
Piton Wealth is an independent practice of Thrivent Financial.
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